

BAKER & MCKENZIE
ATTORNEYS AT LAW

Baker & McKenzie LLP
2300 Trammell Crow Center
2001 Ross Avenue
Dallas, Texas 75201, USA

Tel: +1 214 978 3000
Fax: +1 214 978 3099
www.bakernet.com

STATEMENT

October 19, 2009

Mr. Ron Weaver, Chairman
Official Committee of Unsecured Creditors
of Superior Air Parts, Inc.
1365 Park Lane South
Jupiter, FL 33458

- to -

BAKER & MCKENZIE
Client Number: 24227484
Matter Number: 000007
Invoice Number: 23093454
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING SEPTEMBER
30, 2009, AS FOLLOWS:

Re: Committee Communications

TOTAL FEES\$ 19,526.00

TOTAL AMOUNT DUE.....\$ 19,526.00

For your convenience, you may send a Wire Transfer in payment of statements to:

Baker & McKenzie LLP – Master Account
Wells Fargo Bank
1445 Ross Avenue, Suite 4400
Dallas, TX 75202
Account No. 4121374128
Routing No. 121000248

Special Instructions: Include Registration/Matter Number, Invoice Number, Attorney Name

RE: Invoice #: 23093454

Baker & McKenzie LLP is a member of Baker & McKenzie International, a Swiss Verein

Exhibit E

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RE: Committee Communications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/18/09	Schuler	Exchanged messages with various committee members representative regarding call with APS (0.3); committee call regarding presentation from APS (0.7).	1.0
05/20/09	Parham	Committee conference call.	.7

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/20/09	Schuler	Preparation for and participation in weekly committee call (1.1); exchanged e-mails with certain committee members regarding issues discussed on call and other related bankruptcy issues emails (0.4).	1.5
05/26/09	Parham	Telephone conferences with APS counsel (.5); exchange of calls with Committee chair and conference with Schuler regarding Lycoming call (.2).	.7
05/26/09	Schuler	Telephone call with R. Weaver regarding viable options for plan (0.3).	.3
05/27/09	Parham	Telephone conference with committee chair regarding options (.4); committee conference call (.4).	.8
05/27/09	Schuler	Weekly committee call.	.5
05/27/09	Schuler	Reviewed e-mails from C. Dedmon regarding Vantage Engine Program and exchanged e-mails with APS regarding same (0.2).	.2
05/28/09	Schuler	Exchanged multiple emails with C. Dedmon regarding proposed terms of Engine Transfer Agreement as part of proposed plan with APS (0.3).	.3
06/01/09	Schuler	Conference call with C. Dedmon regarding terms of proposed engine agreement and exchanged emails regarding same (0.3).	.3
06/03/09	Parham	Review revised engine contract and e-mail exchange with Mr. Dedman regarding same (.3).	.3
06/04/09	Parham	Telephone conference with Chuck Dedman regarding engine agreement and review and respond to e-mail regarding same (.3).	.3
06/04/09	Schuler	Exchanged e-mails with C. Dedmon regarding recent modifications requested by APS to engine agreement (0.2).	.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/05/09	Parham	Telephone conference with Chuck Dedman (.4); telephone conference with debtor's counsel (.4); review and respond to e-mail(.2); meet with S Thomas and Tom Gingrich (1.0).	2.0
06/08/09	Parham	Prepare for and telephone conference with committee (.8).	.8
06/08/09	Schuler	Committee call regarding status of negotiations with APS and TAG and upcoming settlement conference.	.5
06/10/09	Parham	Committee call to update after yesterday (.3).	.3
06/10/09	Schuler	Weekly committee call.	.3
06/11/09	Schuler	Exchanged e-mails with C. Dedmon regarding status of plan negotiations.	.2
06/16/09	Schuler	Further revision of bid procedures and conferred with C. Dedmon regarding proposed language for Vantage Engines (0.3).	.3
06/17/09	Parham	Weekly committee calls (0.3).	.3
06/17/09	Schuler	Preparation for and participation in weekly committee call.	.5
06/18/09	Parham	Prepare for committee call (.5); committee conference call (.6).	1.1
06/18/09	Schuler	Sent e-mail to committee advising of need for conference call (0.1); preparation for and participation in conference call with Committee members (0.8).	.9
06/22/09	Parham	Review offer letter and e-mail to committee regarding same.	.4
06/24/09	Parham	Telephone conference with Ron Weaver (.2); prepare for committee call (.3); committee conference call (.3); telephone conference with C Dedman (.2).	1.0

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
06/24/09	Schuler	Weekly committee call to discuss filing of plan and disclosure statement and related issues (0.4); telephone call from committee members regarding pending issues (0.2).	.6
06/25/09	Schuler	Telephone call from Committee Chairman regarding bid process.	.2
07/01/09	Parham	Committee conference call.	.3
07/01/09	Schuler	Weekly committee call.	.3
07/08/09	Schuler	Weekly committee call (0.6); reviewed list of open purchase orders and exchanged emails with certain committee members regarding same (0.3).	.9
07/09/09	Schuler	Call with committee chairman regarding case status.	.2
07/14/09	Schuler	Telephone call and meeting with C. Dedmon regarding status of case in advance of hearing.	1.2
07/15/09	Parham	Prepare for and telephone conference with Committee regarding case status.	.8
07/15/09	Schuler	Weekly committee call.	.8
07/17/09	Parham	Prepare e-mail regarding status to committee members and setting committee meeting for Monday morning (.5); telephone conference with Charles Dedman (.3).	.8
07/17/09	Schuler	Telephone call with C. Dedmon regarding competing plans in case (.3); review e-mail to committee regarding hearing with judge and need for call on monday morning (0.1).	.4
07/20/09	Parham	Prepare for committee call (.5); conference call with Committee (1.0); telephone conference with committee chair (.1).	1.6

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/20/09	Schuler	Telephone call from T. Gingerich in advance of call with creditors (0.1); committee call with regard to APS plan and court's request for committee input on same (1.0); assisted with preparation of e-mail to Court advising of Committee's thoughts on same and reviewed responses thereto (0.2).	1.3
07/21/09	Schuler	Telephone call with C. Dedmon (0.2); prepared e-mail to committee regarding Court's decision as to procedure for APS plan and disclosure statement (0.3).	.5
07/22/09	Schuler	Prepared amended solicitation letter and forwarded to committee for review and comments (0.6); reviewed emails from committee members endorsing same and subsequent telephone call with Committee Chairman regarding same (0.2); review of executed solicitation letter (0.1).	.9
07/23/09	Schuler	Preparation for and participation in conference call with committee members.	.5
07/27/09	Schuler	Communicated with certain committee members regarding package received with plan documents.	.2
07/30/09	Schuler	Multiple telephone calls with individual committee members regarding ballot process and calls received from interested parties with regard to same.	.5
08/04/09	Schuler	Exchanged emails with committee members regarding recent developments and sent e-mail requesting conference call later in the week (0.2); exchanged messages with financial advisor regarding need for financial forecast given recent numbers from debtor (0.1).	.3
08/07/09	Parham	Prepare for and participate in committee conference call regarding developments in case.	.6

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/07/09	Schuler	Committee call regarding case status (0.6); exchanged messages and had two telephone calls with T. Gingerich regarding analysis of APS Plan and subsequent review of calculations analyzing various scenarios under APS Plan (0.5).	1.1
08/11/09	Parham	Review and revision of e-mail to committee regarding trust advisors.	.2
08/11/09	Schuler	Exchanged several separate e-mails with different members of Committee regarding APS Disclosure Statement and related objections (0.3); reviewed proposed Creditors Trust agreement and sent detailed e-mail to Committee regarding establishment of trust and gauging interest in serving as trust advisers (0.6).	.9
08/12/09	Parham	E-mail to committee regarding recommendations with respect to aps bid (.6).	.6
08/12/09	Schuler	Exchanged multiple separate emails with committee members with regard to trust advisers for creditors trust and open issues with competing plans (0.4); brief discussion with T. Gingerich regarding open purchase order situation (0.1); reviewed e-mail to Committee regarding APS bid (0.1).	.6
08/13/09	Parham	E-mail committee members regarding debtor's decision to reject APS bid.	.2
08/13/09	Parham	Telephone conference with Ron Weaver regarding status of case.	.5
08/13/09	Schuler	Exchanged multiple emails with various committee members regarding pending issues (0.2); reviewed e-mail to committee regarding selection of bids (0.1).	.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/17/09	Schuler	Three telephone calls with financial advisers regarding preparation for deposition and also for examination at confirmation hearing (0.6); telephone call with C. Dedmon regarding case status (0.3).	.9
08/18/09	Parham	Receipt of e-mail from committee member who had been subject of attempted service of subpoena, respond to same and determine who was trying to serve him (.2); review e-mail related to discovery (.1).	.3
08/18/09	Schuler	Sent e-mail to Committee regarding need for call (0.1) exchanged emails regarding creditors trust advisors and finalization of trust agreement (0.2).	.3
08/19/09	Parham	Attention to scheduling of deposition of Chuck Dedman.	.1
08/19/09	Schuler	Exchanged emails with APS regarding need for depositions and had two telephone calls with C. Dedmon regarding availability for same and scope of expected examination (0.3); exchanged emails with T. Gingerich regarding preparation for testimony (0.1).	.4
08/20/09	Parham	Prepare for committee conference call (.2); committee conference call (.4); telephone conference with C Dedman afterwards (.2).	.8
08/20/09	Schuler	Preparation for committee call (0.3); telephone call with C. Dedmon regarding upcoming deposition and interest in serving as trust advisor (0.2); preparation for meeting with T. Gingerich regarding upcoming testimony and current analysis (0.3); committee call (0.5).	1.3
08/21/09	Schuler	Telephone call with C. Dedmon regarding plan status and trust advisor role.	.2
08/24/09	Parham	Meet with C. Dedman preparatory to his deposition (1.3).	1.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/25/09	Parham	Telephone conference with R Weaver, committee chair regarding confirmation hearing.	.3
08/27/09	Parham	Telephone conference with Phil Eck regarding confirmation.	.1
09/01/09	Schuler	Exchanged emails with KS Pistoes regarding case status; telephone call with T. Gingerich and M. Reynolds regarding logistics of trust operations, purchase price adjustment and potential claims and review of confirmation order and plan documents in conjunction therewith.	.6
09/03/09	Schuler	Exchanged multiple emails with Trustee and trust advisors regarding comments to trust agreement,, finalized preparation of same and obtained executions from all parties.	.9
09/11/09	Schuler	Telephone call from C. Dedmon regarding case status, discussions with Debtor and status of funds transfer from Brantly.	.3
09/14/09	Schuler	Telephone call with T. Gingerich.	.2
09/22/09	Parham	Telephone conference with Committee chair regarding status.	.1
09/25/09	Parham	E-mail to committee regarding status.	.3

SUMMARY OF FEES:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David W. Parham	17.6	555.00	\$ 9,768.00
Elliot D. Schuler	23.8	410.00	9,758.00
			<hr/>
	Total:	\$	19,526.00

TOTAL AMOUNT DUE: \$ 19,526.00